

Landscape of Vaccine Manufacturing Diverse and Constantly Evolving

Market growth drivers

>8%

Global growth rate of vaccine market



Human and veterinary vaccine needs are growing



Emerging & re-emerging diseases



Decentralization of vaccine manufacturing & tech transfers



New vaccine & manufacturing technologies

Challenges



Strong diversity in vaccine types, manufacturing processes & cost models



Old manufacturing processes & facilities



Funding processes



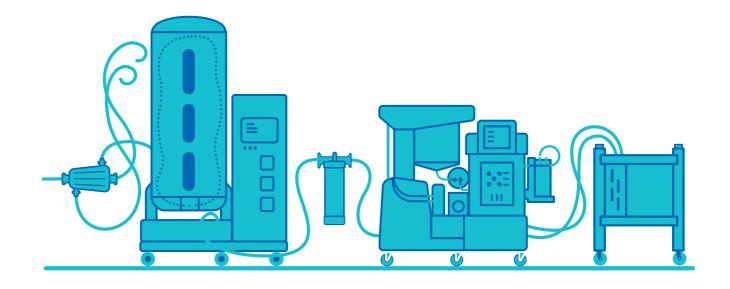
Pandemics and outbreaks are inevitable



What is Flexible Manufacturing?

Flexible Manufacturing: A production method that features single-use technologies that can adapt to changes and market demands.

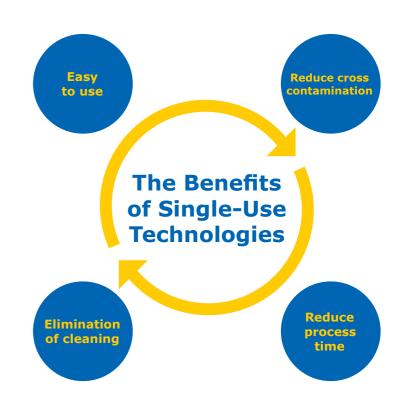
- Integration of single-use products in an existing facility
- Single-use components used in the final filling of vaccine product
- Full single-use manufacturing facility



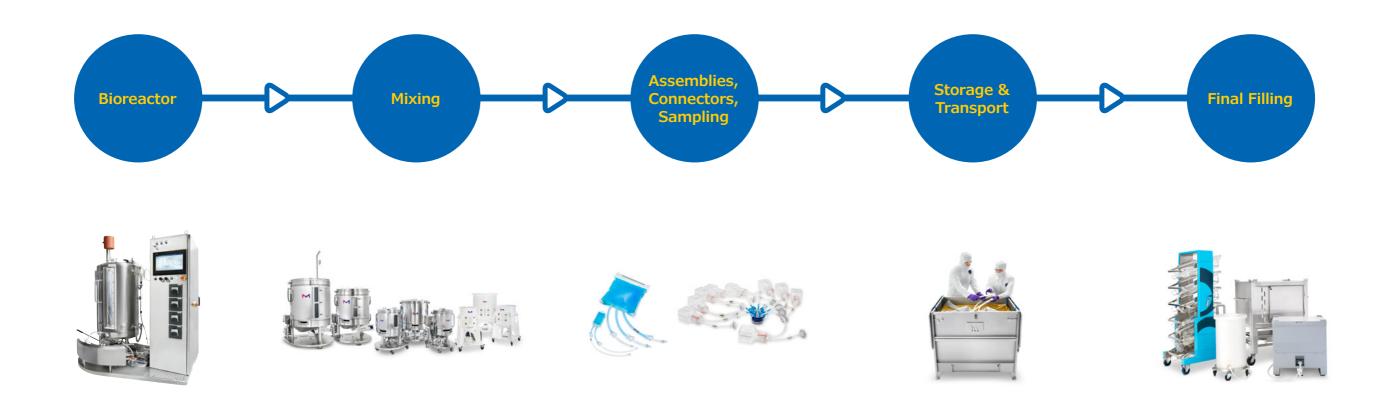
What are Single-Use Technologies?

Single-Use Technologies: May consist of bioreactors, mixers, connectors, storage bags, and tubing

- **Disposable** products intended for one-time use and then discarded
- Usually made from **plastic** materials that can be **presterilized** via gamma irradiation and are ready-to-use straight from packaging
- May be **rigid** (e.g., molded parts like connectors) or **flexible** (e.g., storage bags)

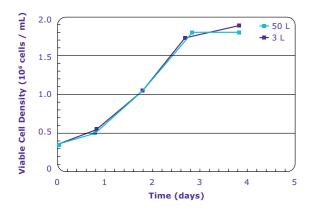


Single-Use Technologies in a Stainless Steel Process Upstream through Final Filling

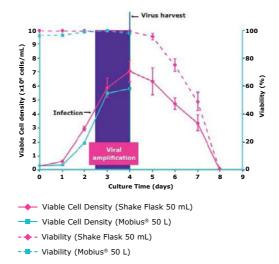


Scalable Mobius® Bioreactors Case Studies

MDCK 3 L to 200 L Scale-up



BHK21 3 L to 50 L Scale up



Proof of concept for scalable mammalian cell culture and virus production in Mobius® bioreactors



Mobius® 3L Bioreactor



Mobius® 50L Bioreactor



Mobius® 200L Bioreactor



Mobius® 1000L Bioreactor



Mobius® 2000L Bioreactor

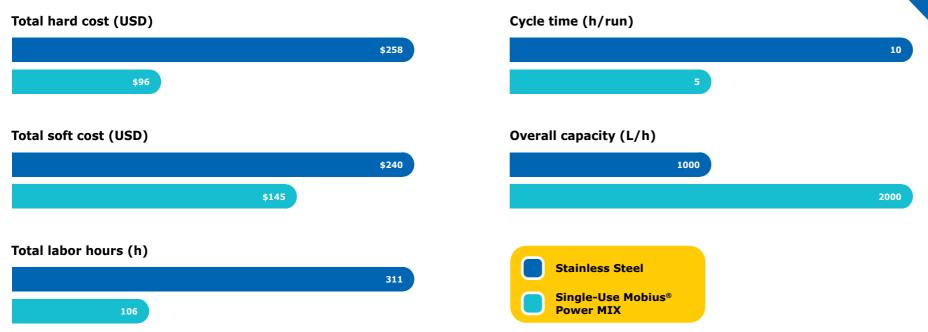
Advantages

- Easy scale up & process optimization
- Proven performance in virus production
- Provides 3 L to 2000 L full scale capability

Learn more about vaccine production

Mobius® Single-Use Mixing Solutions Case Study

Comparison of stainless steel and single-use Mobius® Power MIX for the formulation of inactivated Poliovirus vaccine (50 L)



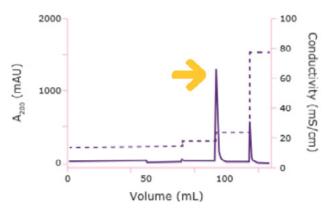
Mobius® single-use mixing solutions increase formulation mixing capacity by two-fold at a reduced cost compared to stainless steel

Single-Use Membrane Chromatography Case Study

Natrix[®] membrane chromatography for cost-effective, single step purification

- Three-dimensional macroporous hydrogel structure provides high binding capacities and flow rates
- Natrix® HD-Q Membrane Adsorber: AEX with Quaternary amine functional group

Adenovirus vector based Rabies vaccines purification with Natrix® HD-Q Membrane Adsorber



Separation of the adenovirus based rabies vaccine from impurities with 75-80% recovery

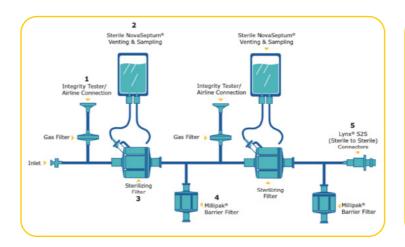


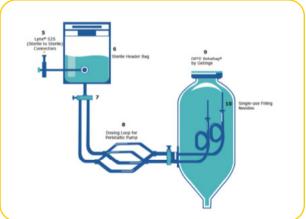
NatriFlo® HD-Q Membrane Adsorber

Single Use Within Final Filling A Critical Step in Vaccine Manufacturing

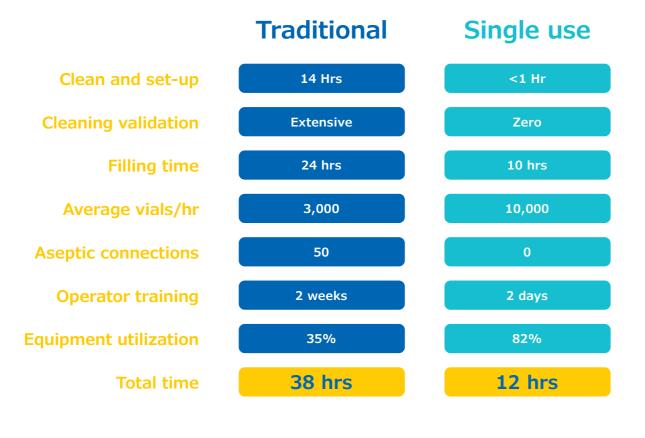
Final filling is one of the most critical steps in the manufacturing of biologicals

- Stainless steel systems are robust, but not as flexible and responsive to adapt to the growing demand
- Certain vaccines require the maintenance of cold chain supply
- Multiproduct handling can be difficult
- Regulatory scrutiny
- Final filling validation and qualification increases complexity





Advantages of Single-Use Technology in Final Filling Capacity Increase and Time Reduction vs Stainless Steel



Single-use final filling can increase capacity >40% and reduce filling time requirements

Final filling assemblies can be designed to fit process requirements

Establishing a New Manufacturing Facility **Challenges and Points to Consider**

Challenges

- Initial budget might be limited
- Uncertainty when entering a new market
- Different vaccines have different processes
- Importance of creating an affordable vaccine product with profit margins
- Embracing the external landscape and potential unexpected demands and outbreaks

Points to consider when establishing a manufacturing facility



Budget

How to assess financial impact and gains of different options?

Cost impact in case of relocation/ repurposing?



Location

Is there an existing building?

Is "duplication" desired for other locations?

Possibility of relocation?



Vaccine Production Forecast

Single-product or multi-product plant? How to match current production scale? Capacity/scalability needs (up and down)? Possibility to repurpose facility/eqpt?



Time

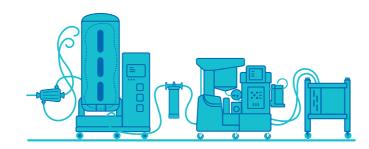
Need for rapid deployment? **Expedited timing/constraints?**

Benefits of a Single-Use Facility Decreased Overall Expenditure, Time & Footprint

Traditional large vaccine manufacturing facilities



Manufacturing facility using single-use technologies

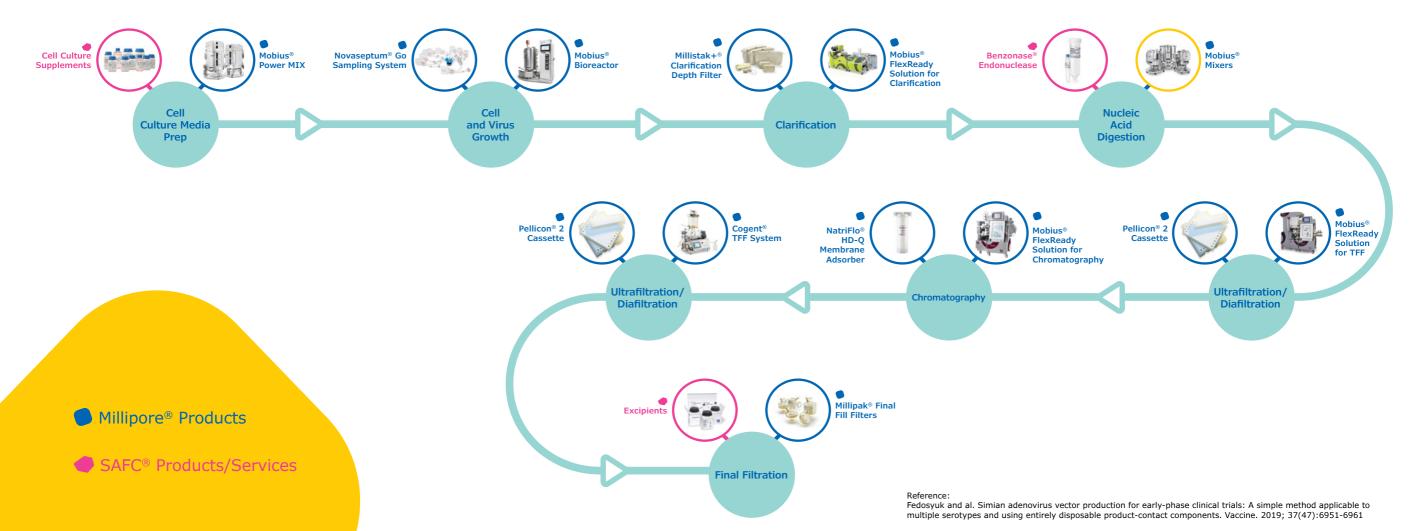


Traditional stainless facility Capex required ~\$500M to \$1B \$20-100M Time to construct 5-10 years 1.5 years Change over time 4 weeks 0.5 days Footprint ~>70,000 m² ~11,000 m²

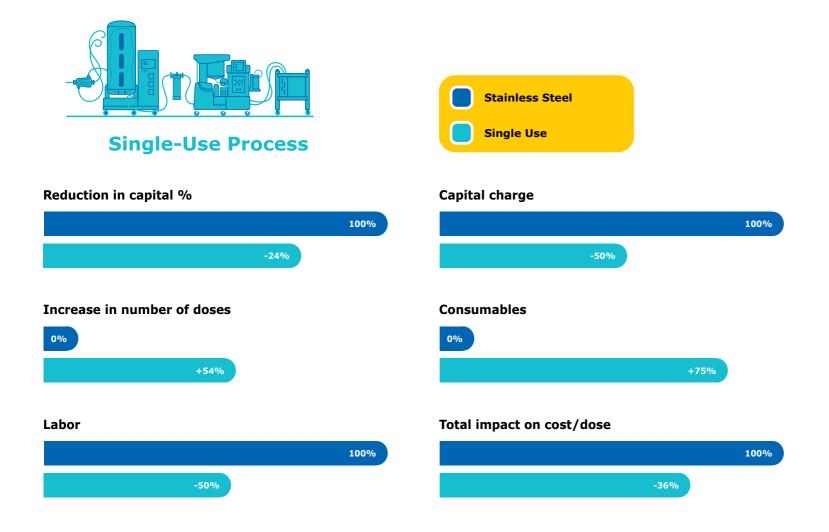
Advantages of Single-Use Platforms

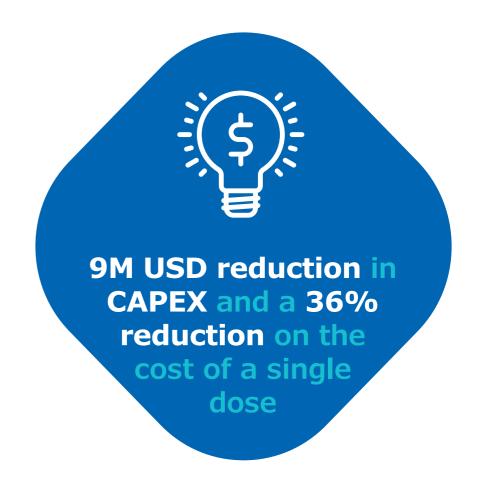
- Reduces capital
- Easy to use
- Reduces cross-contamination risk
- Faster production
- Reduces cleaning costs
- Flexibility to change scale or process
- Reduces time to market

Single-Use Platform for Adenovirus Vector-Based Vaccine Manufacturing



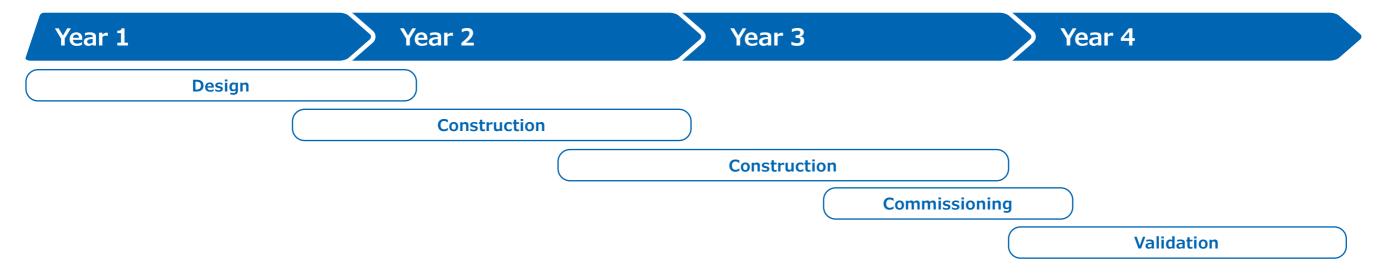
Cost Modeling of Vaccine Manufacturing Single Use vs Traditional Stainless Steel, 40M Doses





Single-Use Facility Construction Steps Facility Timeline

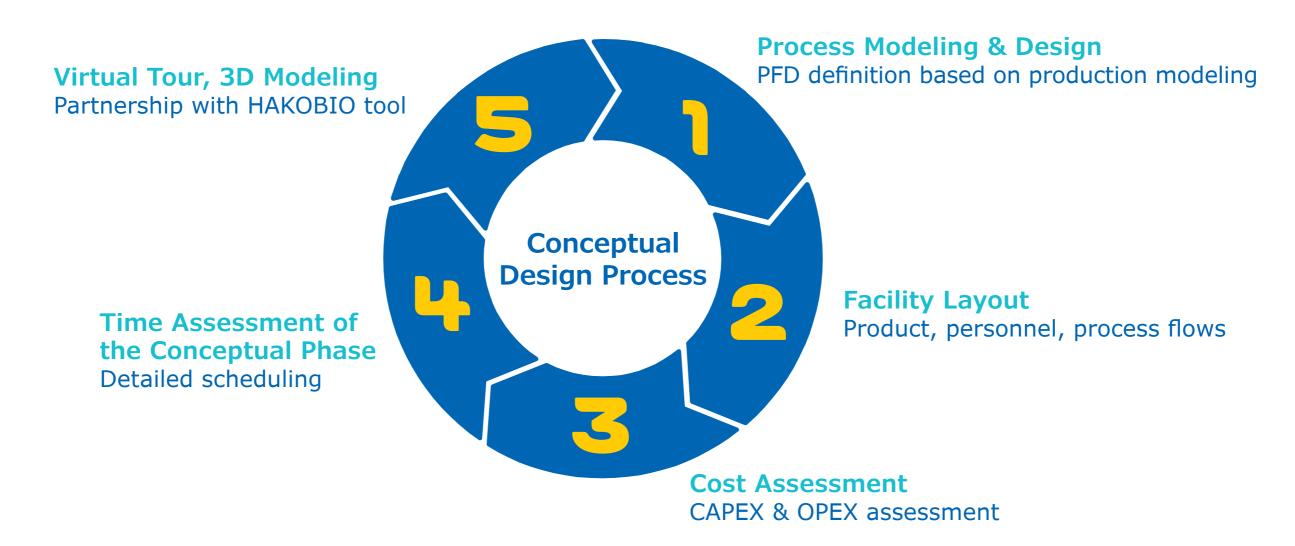
Stainless Steel Timeline



Single-Use Timeline



Conceptual Design Approach Single-Use Factory



Single-Use Facility Construction Prefabricated and Mobile Concept

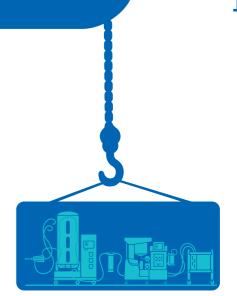
Demand for prefabricated modules

- Manufacturing site construction projects need to be expedited
- On-site validation can be complex and will require external resources



Prefabricated and portable PODS:

- Integrated
- Flexible
- Portable
- Scalable

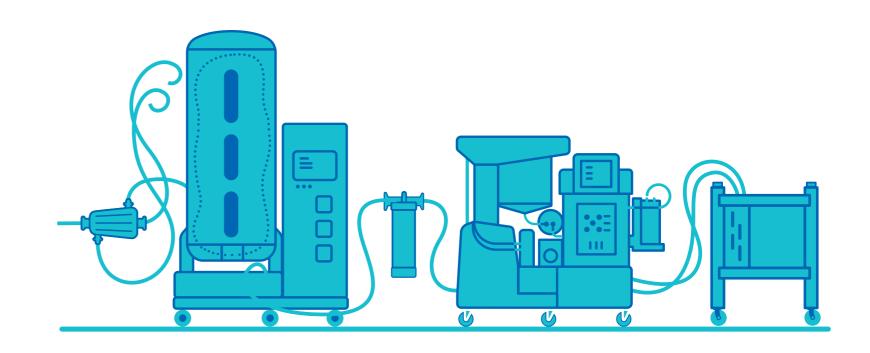




Additional Resources on Flexible Manufacturing

Flexible manufacturing accelerates vaccine development and production to ensure that vaccines are available where and when they are needed most.

We can guide you through each step of your complex journey to establish a single-use facility.



For additional information, please visit

MerckMillipore.com/Vaccines

To place an order or receive technical assistance, please visit

MerckMillipore.com/contactPS



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